



2021 Third Quarter Earnings

November 2021

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Statements of Comprehensive Income - 3Q 2021

(NT\$ million)	3Q21		2Q21		QoQ Change	3Q20		YoY Change
Revenue	81,142	100%	79,778	100%	1.7%	80,064	100%	1.3%
Realized Gross Profit	9,368	11.5%	9,588	12.0%	-2.3%	8,400	10.5%	12%
Operating Expenses	5,928	7.3%	5,639	7.1%	5.1%	5,638	7.0%	5.1%
Operating Income	3,467	4.3%	3,979	5.0%	-13%	2,911	3.6%	19%
Non-Operating Income	697	0.9%	52	0.1%	1251%	336	0.4%	107%
Profit Before Tax	4,164	5.1%	4,031	5.1%	3%	3,247	4.1%	28%
Profit After Tax	3,018	3.7%	2,897	3.6%	4%	2,285	2.9%	32%
EPS (NT\$)	1.01		0.97		4%	0.76		33%

Statements of Comprehensive Income - 9M 2021

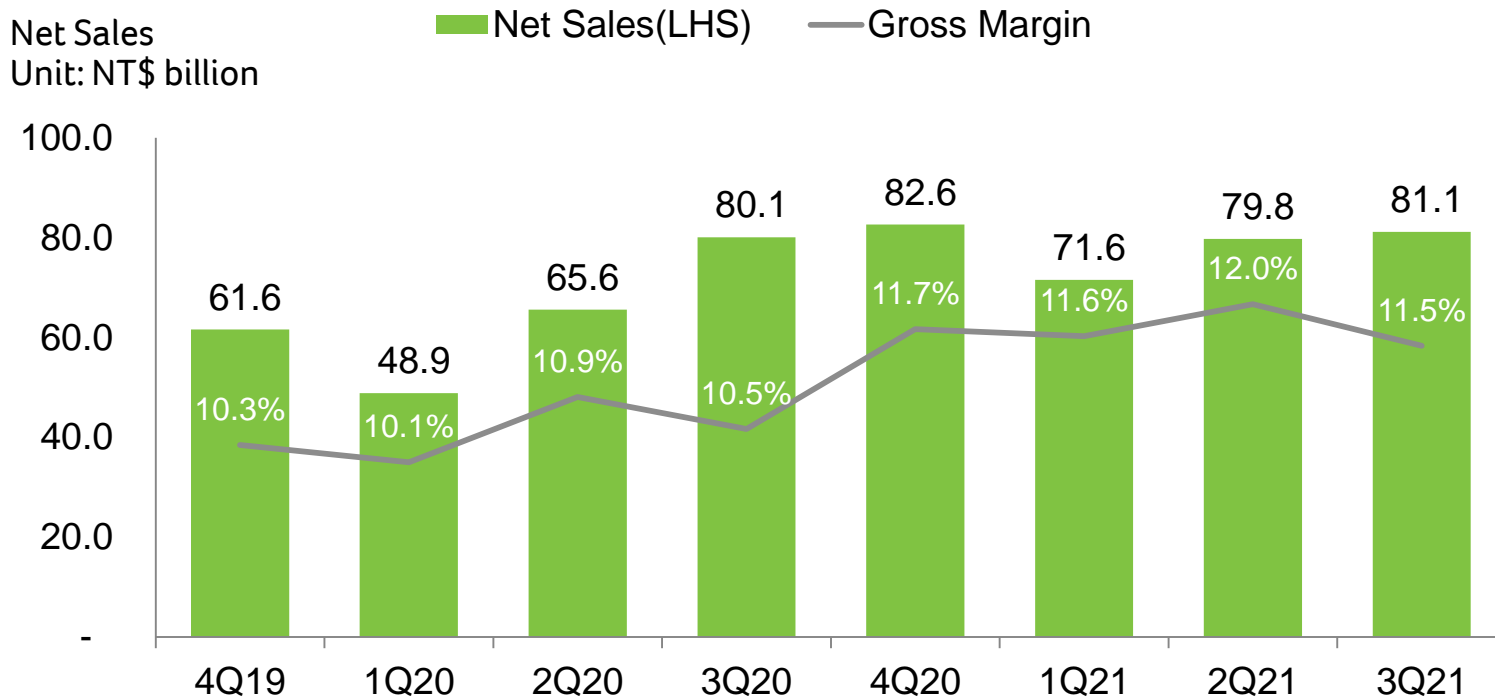
Acer (2353-TW) (NT\$ million)	Nine months ended Sep 30, 2021		Nine months ended Sep 30, 2020		YoY Change
Revenue	232,475	100.0%	194,494	100.0%	19.5%
Realized Gross Profit	27,268	11.7%	20,489	10.5%	33.1%
Operating Expenses	17,102	7.4%	15,632	8.0%	9.4%
Operating Income	10,252	4.4%	5,057	2.6%	103%
Non-Operating Income	1,718	0.7%	617	0.3%	179%
Profit Before Tax	11,970	5.1%	5,673	2.9%	111%
Profit After Tax	8,657	3.7%	4,037	2.1%	114%
EPS (NT\$)	2.88		1.34		115%

Note:

[1] Acer's gaming line includes desktops, notebooks, and monitors.

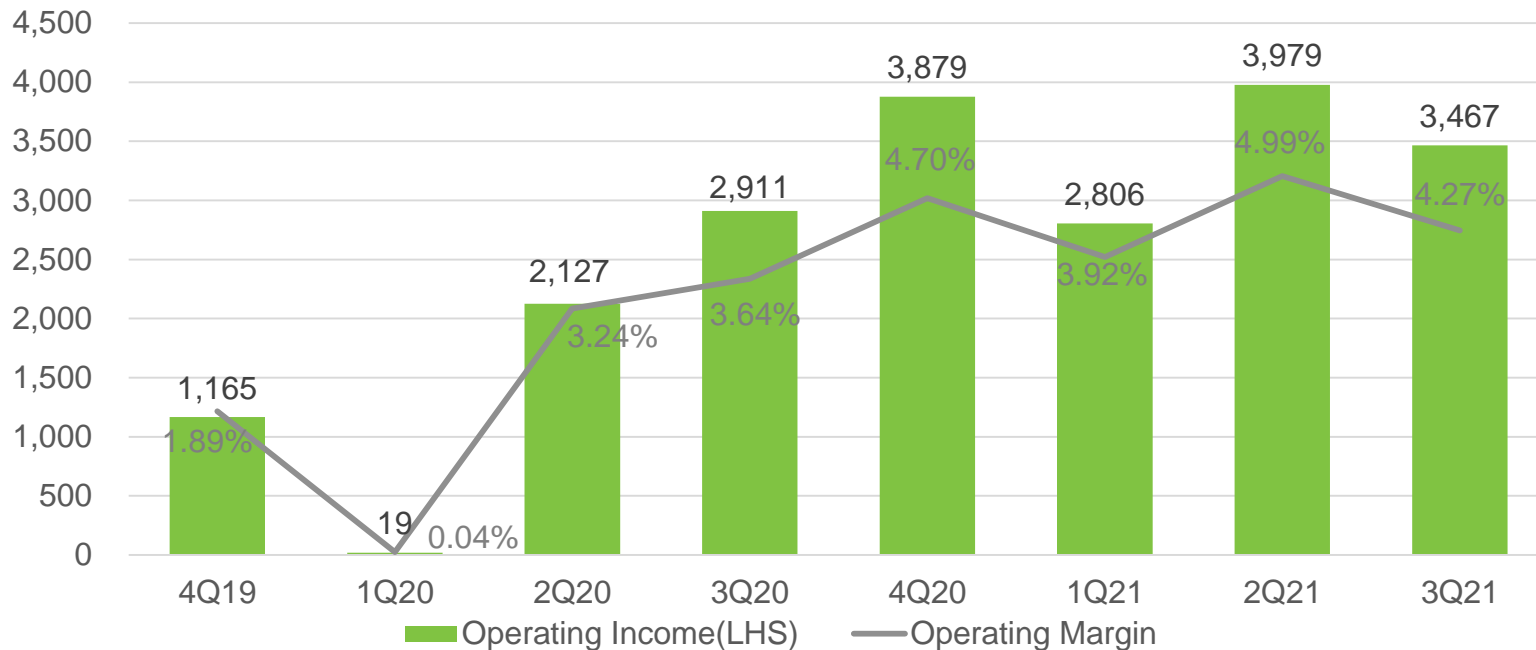
[2] Year-to-September revenue growth for the Gaming line ^[1] revenue grew by 29.7% YoY; Chromebook revenue grew by 42.7% YoY; Commercial notebook revenue grew by 44.7% YoY.

Net Sales and Gross Margin Trend



Operating Income and Operating Margin Trend

Operating Income
Unit: NT\$ million



Consolidated Balance Sheet

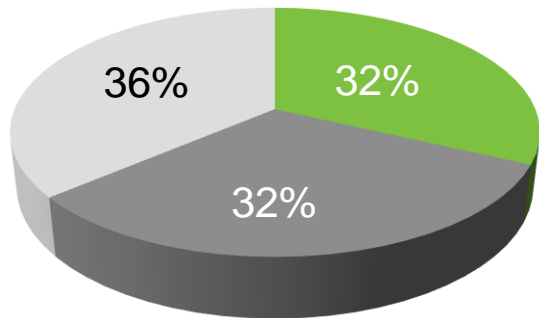
(NT\$ million)	Sep-21		Jun-21		Sep-20	
Cash and cash equivalents	33,107	17%	30,327	15%	34,246	20%
Notes & Accounts receivable	58,190	29%	58,313	30%	58,361	34%
Inventories	58,444	30%	58,711	30%	37,698	22%
Long-term Investment	7,755	4%	8,604	4%	6,340	4%
Property, plant and equipment	4,045	2%	4,021	2%	3,504	2%
Intangible asset	16,424	8%	16,426	8%	16,528	10%
Total Assets	197,297	100%	196,023	100%	171,016	100%
Short-term loan	1,308	1%	1,389	1%	1,271	1%
Notes & Accounts payable	46,353	23%	48,768	25%	44,717	26%
Total Current Liabilities	115,686	59%	120,927	62%	101,873	60%
Long-term loan ³	10,079	5%	5,109	3%	3,397	2%
Total Liabilities	133,643	68%	134,017	68%	112,056	66%
Total Shareholders' Equity²	63,654	32%	62,006	32%	58,960	34%

Notes:

1. Total outstanding common shares: 3,001,107,538 shares; Book value per share NT\$20.49.
2. Total Shareholders' Equity includes Non-Controlling Interests
3. Acer issued two five-year unsecured corporate bonds of NT\$5 billion: the 1st one with coupon rate 0.76% in Apr 2021 and the 2nd one with coupon rate 0.62% in Aug 2021.

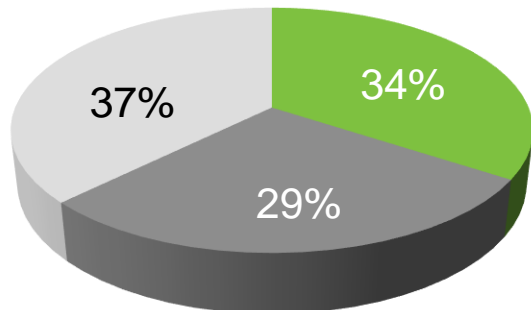
Revenue Breakdown by Geography

Q3 2020



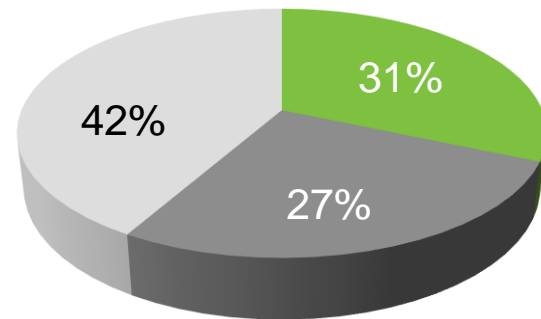
NT\$ 80,064 Million

Q2 2021



NT\$ 79,778 Million

Q3 2021



NT\$ 81,142 Million

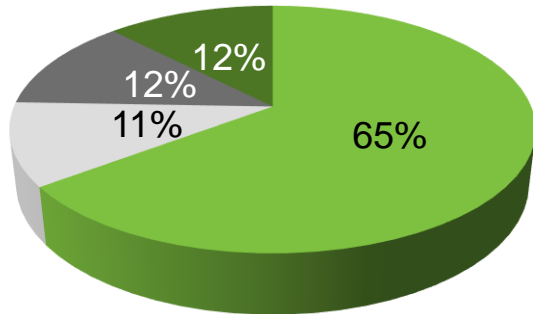
■ Pan Asia Pacific ■ Pan America ■ EMEA

Notes:

1. Pan Asia Pacific includes Asia Pacific, Japan, Taiwan, Hong Kong, and Mainland China.
2. EMEA includes Europe, Middle East and Africa

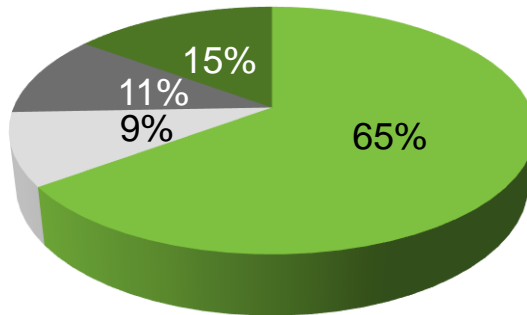
Revenue Breakdown by Application

Q3 2020



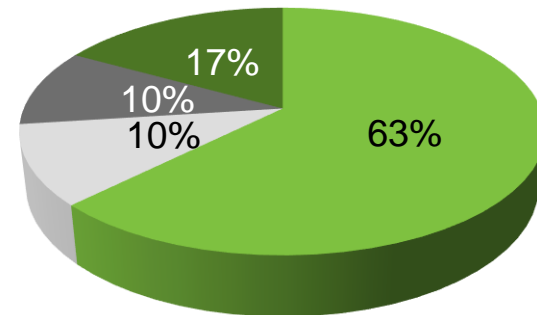
NT\$ 80,064 Million

Q2 2021



NT\$ 79,778 Million

Q3 2021



NT\$ 81,142 Million

■ Others

■ Display

■ Desktop PC

■ Notebook

Notes:

1. NB includes detachable 2-in-1 NB PC.
2. Desktop PC excludes displays.
3. Display includes desktop monitor and projector.
4. Others include servers, android device, service, accessories, and subsidiaries.



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