



2019 Second Quarter Earnings

August 2019

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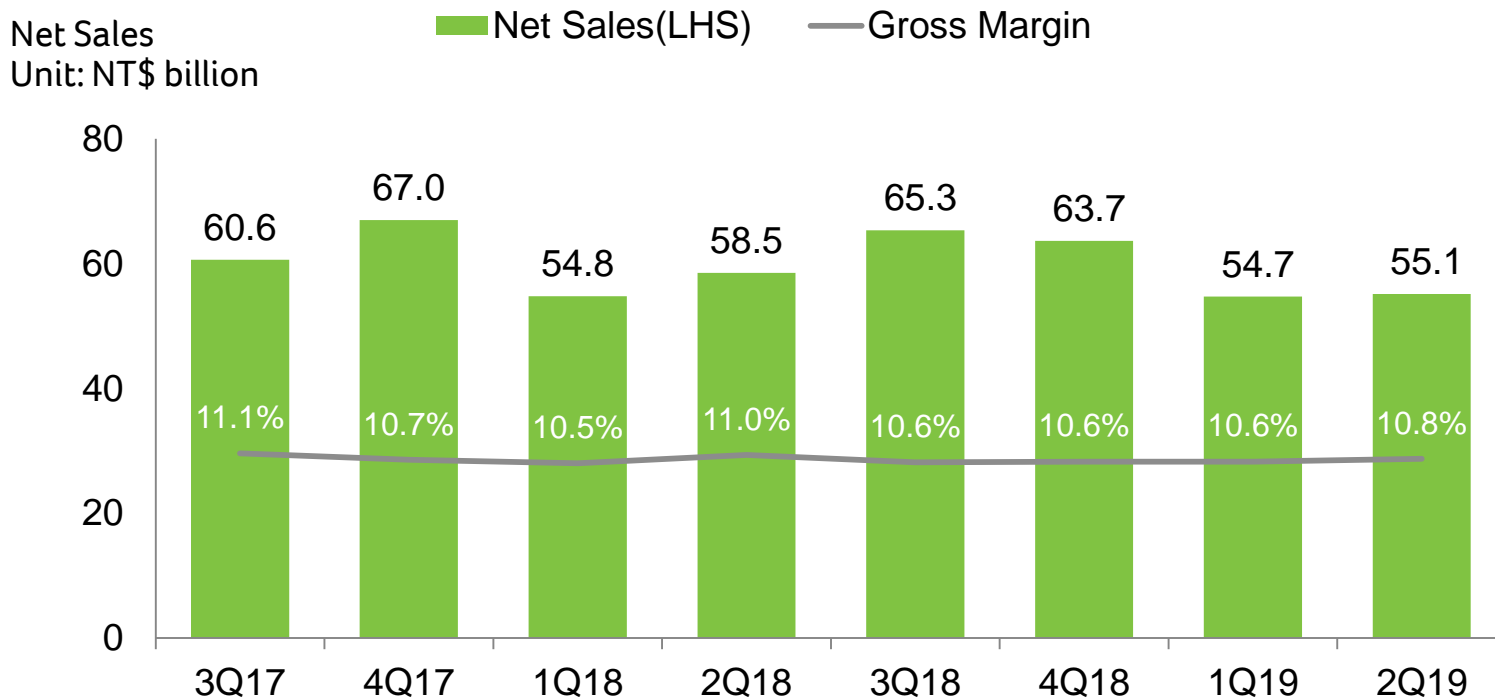
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Statements of Comprehensive Income - 2Q 2019

| (NT\$ million) | 2Q19 | | 1Q19 | | QoQ Change | 2Q18 | | YoY Change |
|------------------------------|---------------|--------------|---------------|--------------|---------------|---------------|--------------|---------------|
| Revenue | 55,127 | 100% | 54,703 | 100% | 0.8% | 58,476 | 100% | -5.7% |
| Realized Gross Profit | 5,934 | 10.8% | 5,772 | 10.6% | 2.8% | 6,432 | 11.0% | -7.7% |
| Operating Expenses | 5,370 | 9.7% | 5,239 | 9.6% | 2.5% | 5,524 | 9.4% | -2.8% |
| Operating Income | 584 | 1.1% | 554 | 1.0% | 5.3% | 930 | 1.6% | -37.3% |
| Non-Operating Income | 22 | 0.0% | 371 | 0.7% | -94% | 256 | 0.4% | -91% |
| Profit Before Tax | 605 | 1.1% | 926 | 1.7% | -34.6% | 1,186 | 2.0% | -49.0% |
| Profit After Tax | 409 | 0.7% | 706 | 1.3% | -42.1% | 881 | 1.5% | -54% |
| EPS (NT\$) | 0.13 | | 0.23 | | | 0.29 | | |

Note: Realized Gross Profit includes warranty

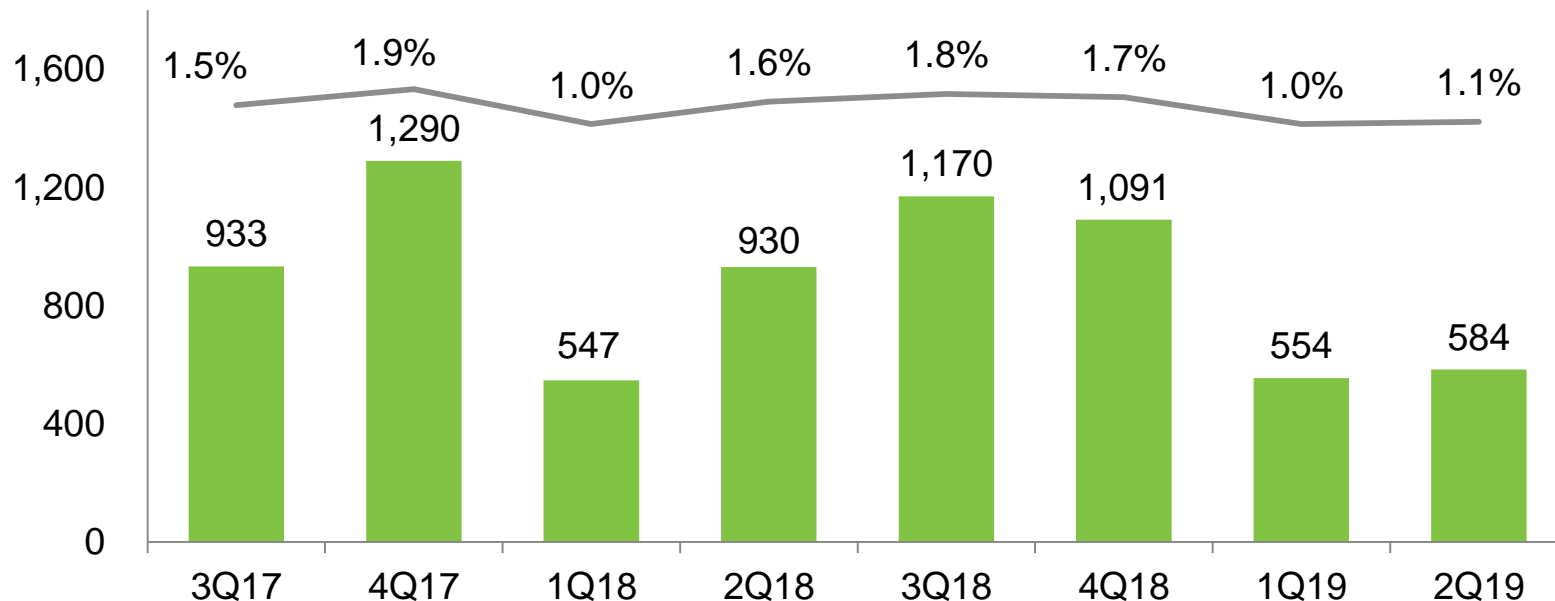
Net Sales and Gross Margin Trend



Operating Income and Operating Margin Trend

Operating Income
Unit: NT\$ million

■ Operating Income(LHS) — Operating Margin



Consolidated Balance Sheet

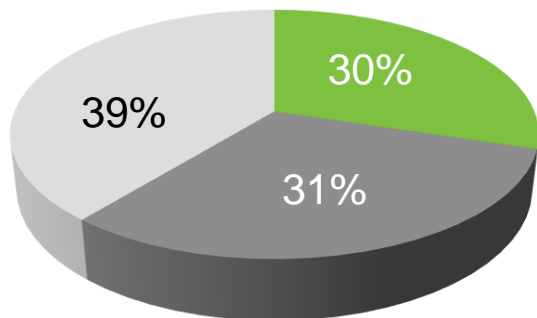
| (NT\$ million) | Jun-19 | | Mar-19 | | Jun-18 | |
|------------------------------------|----------------|-------------|----------------|-------------|----------------|-------------|
| Cash and cash equivalents | 27,482 | 17% | 26,468 | 17% | 30,802 | 20% |
| Notes & Accounts receivable | 47,285 | 29% | 44,408 | 29% | 44,711 | 29% |
| Inventories | 45,815 | 28% | 40,628 | 27% | 42,308 | 27% |
| Long-term Investment | 5,603 | 3% | 5,606 | 4% | 5,896 | 4% |
| Property, plant and equipment | 3,713 | 2% | 3,755 | 2% | 4,007 | 3% |
| Intangible asset | 17,467 | 11% | 17,365 | 11% | 17,345 | 11% |
| Total Assets | 161,540 | 100% | 152,418 | 100% | 155,924 | 100% |
| Short-term loan | 527 | 0% | 408 | 0% | 1,000 | 1% |
| Notes & Accounts payable | 39,637 | 25% | 35,778 | 23% | 41,450 | 27% |
| Total Current Liabilities | 90,626 | 56% | 82,306 | 54% | 91,076 | 58% |
| Long-term loan | 5,814 | 4% | 3,315 | 2% | 3,318 | 2% |
| Total Liabilities | 102,769 | 64% | 92,325 | 61% | 97,758 | 63% |
| Total Shareholders' Equity* | 58,771 | 36% | 60,092 | 39% | 58,166 | 37% |

Notes:

1. Total outstanding common shares: 3,028,187,517 shares; Book value per share NT\$ 19.14
2. Total Shareholders' Equity includes Non-Controlling Interests

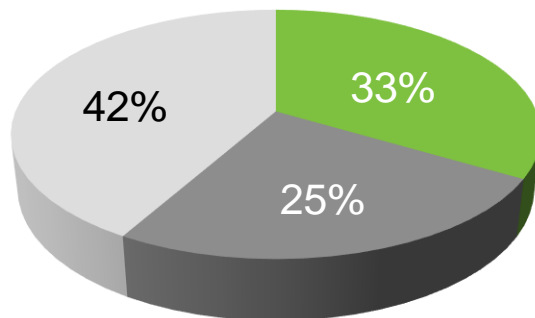
Revenue Breakdown by Geography

Q2 2019



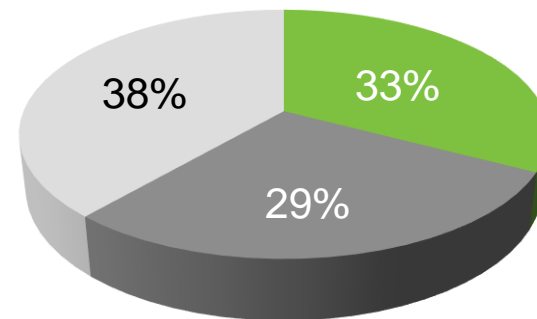
NT\$ 55,127 Million

Q1 2019



NT\$ 54,703 Million

Q2 2018



NT\$ 58,476 Million

■ Pan Asia Pacific ■ Pan America ■ EMEA

Notes:

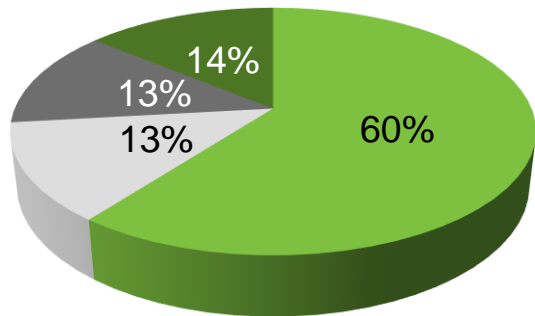
1. Pan Asia Pacific includes Asia Pacific, Japan, Taiwan, Hong Kong, and Mainland China.
2. EMEA includes Europe, Middle East and Africa

Revenue Breakdown by Application

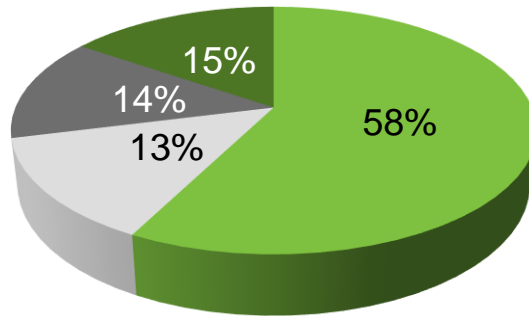
Q2 2019

Q1 2019

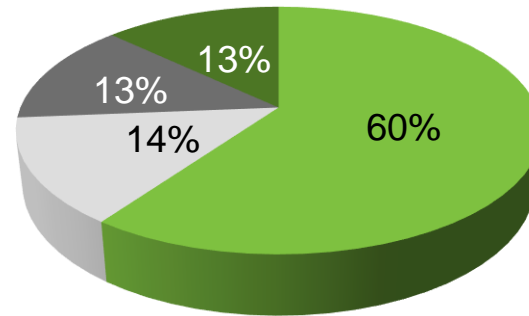
Q2 2018



NT\$ 55,127 Million



NT\$ 54,703 Million



NT\$ 58,476 Million

■ Others

■ Display

■ Desktop PC

■ Notebook

Notes:

1. NB includes detachable 2-in-1 NB PC.
2. Desktop PC excludes displays.
3. Display includes desktop monitor and projector.
4. Others include servers, android device, service, accessories, and subsidiaries.



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