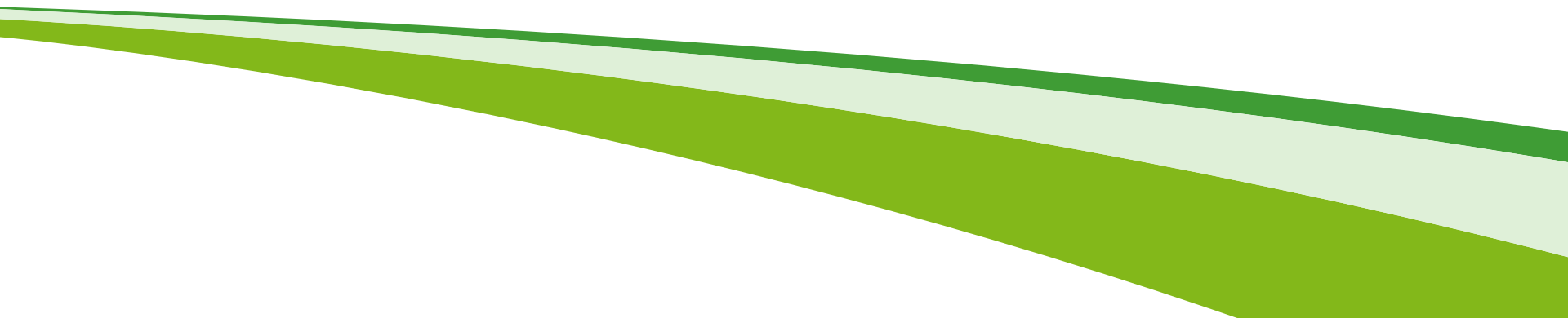




2017 Second Quarter Earnings

August 2017



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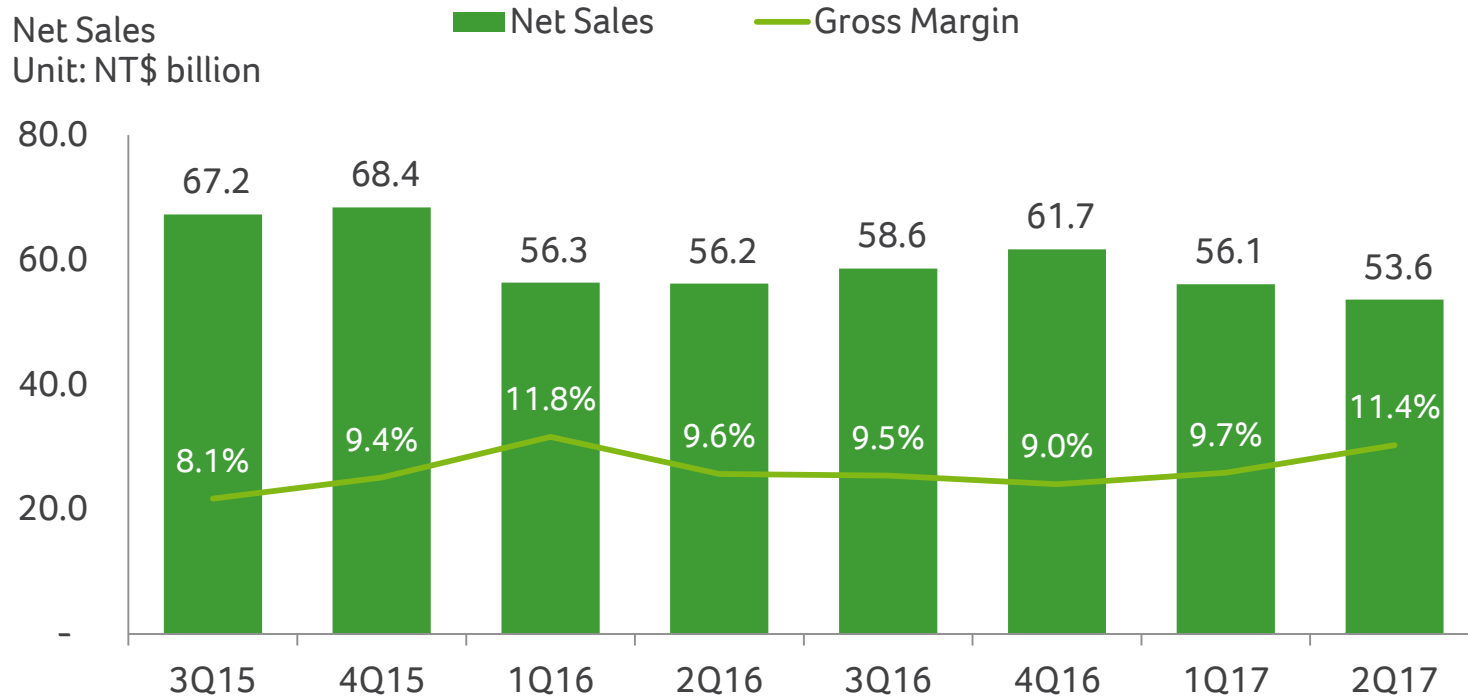
Statements of Comprehensive Income – 2Q 2017

(NT\$ million)	2Q17		1Q17		QoQ Change	2Q16		YoY Change
Revenue	53,604	100%	56,052	100%	-4.4%	56,162	100%	-4.6%
Realized Gross Profit	6,087	11.4%	5,425	9.7%	12.2%	5,400	9.6%	12.7%
Operating Expenses	5,167	9.6%	4,997	8.9%	3.4%	5,724	10.2%	-9.7%
Operating Income	992	1.8%	456	0.8%	117.7%	(279)	-0.5%	N.A.
Non-Operating Income	(696)	-1.3%	(513)	-0.9%	N.A.	1,054	1.9%	N.A.
Profit Before Tax	296	0.6%	(57)	-0.1%	N.A.	775	1.4%	-61.9%
Profit After Tax	244	0.5%	63	0.1%	289.2%	538	1.0%	-54.7%
EPS (NT\$)	0.08		0.02			0.18		

Statements of Comprehensive Income – 1H 2017

(NT\$ million)	Six months ended		Six months ended		YoY Change
	30-Jun-17		30-Jun-16		
Revenue	109,657	100.0%	112,478	100.0%	-2.5%
Realized Gross Profit	11,511	10.5%	12,072	10.7%	-4.6%
Operating Expenses	10,164	9.3%	11,643	10.4%	-12.7%
Operating Income	1,447	1.3%	588	0.5%	146.1%
Non-Operating Income	(1,209)	-1.1%	264	0.2%	N.A.
Profit Before Tax	239	0.2%	852	0.8%	-72.0%
Profit After Tax	307	0.3%	585	0.5%	-47.6%
EPS (NT\$)	0.10		0.19		

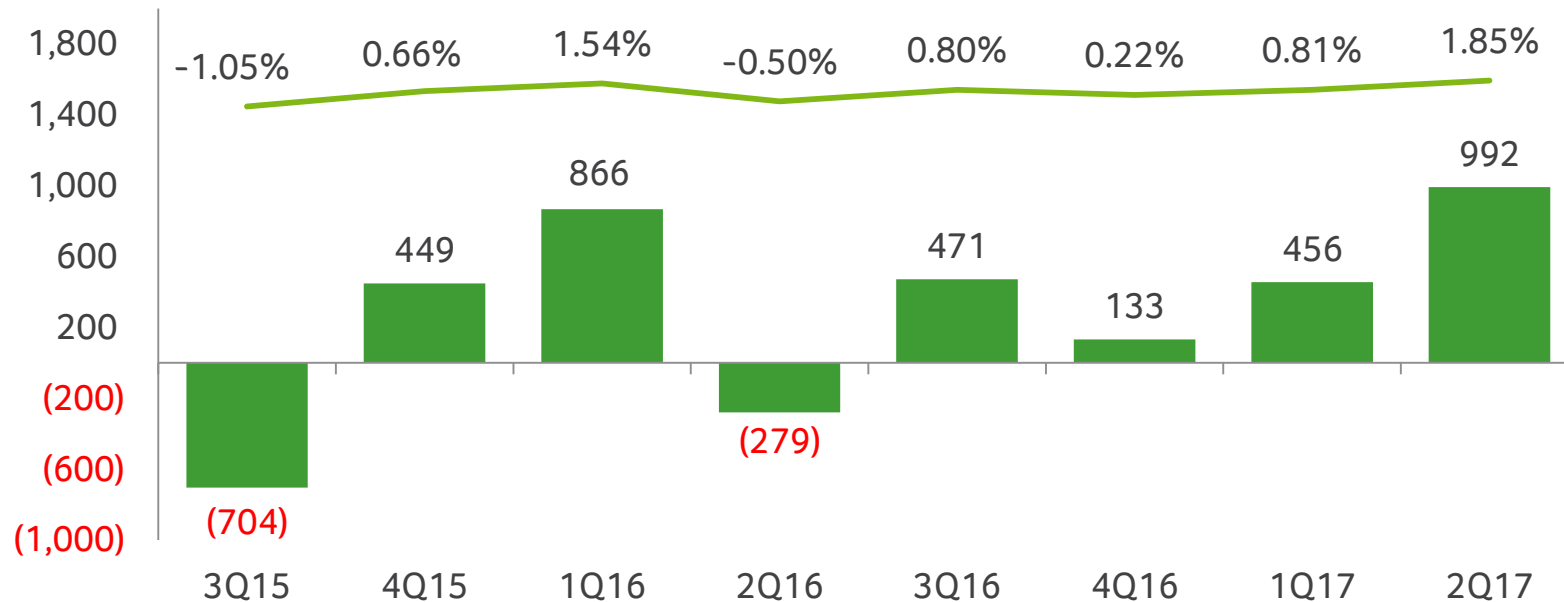
Net Sales and Gross Margin Trend



Operating Income and Operating Margin Trend

Operating Income
Unit: NT\$ million

Operating Income Operating Margin



Consolidated Balance Sheet

(NT\$ million)	Jun-17		Mar-17		Jun-16	
Cash and cash equivalents	21,117	14%	28,781	20%	41,667	26%
Notes & Accounts receivable	42,454	29%	39,026	27%	42,389	27%
Inventories	47,873	32%	41,792	29%	29,589	19%
Long-term Investment	6,247	4%	5,433	4%	4,126	3%
Property, plant and equipment	4,134	3%	4,182	3%	4,597	3%
Intangible asset	17,542	12%	17,500	12%	25,577	16%
Others	4,131	3%	4,001	3%	4,325	3%
Total Assets	148,564	100%	146,014	100%	157,770	100%
Short-term loan	3,358	2%	4,878	3%	20	0%
Notes & Accounts payable	34,911	23%	33,820	23%	35,687	23%
Total Current Liabilities	86,117	58%	83,275	57%	84,568	54%
Long-term loan	4,203	3%	5,100	3%	6,000	4%
Total Liabilities	93,080	63%	91,011	62%	93,870	59%
Total Shareholders' Equity*	55,485	37%	55,003	38%	63,901	41%

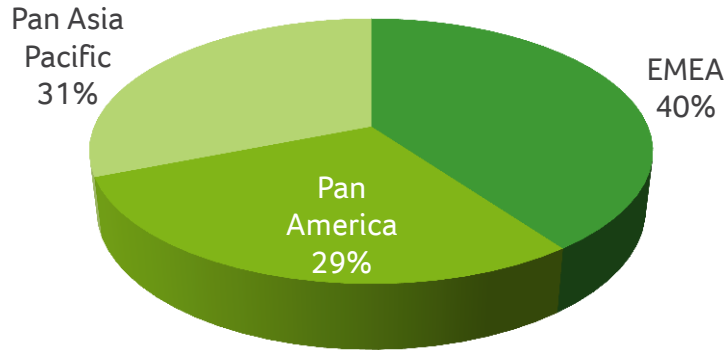
Notes:

1. Total outstanding common shares: 3,030,011,538 shares; Book value per share NT\$ 18.31.
2. *Total Shareholders' Equity includes Non-Controlling Interests

Quarterly Revenue Breakdown by Geography

IT Hardware Product in Q2 2017

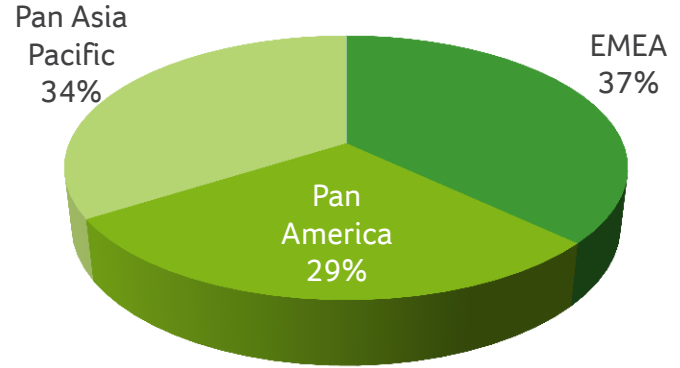
■ EMEA ■ Pan America ■ Pan Asia Pacific



NT\$ 50,144 Million

IT Hardware Product in Q2 2016

■ EMEA ■ Pan America ■ Pan Asia Pacific



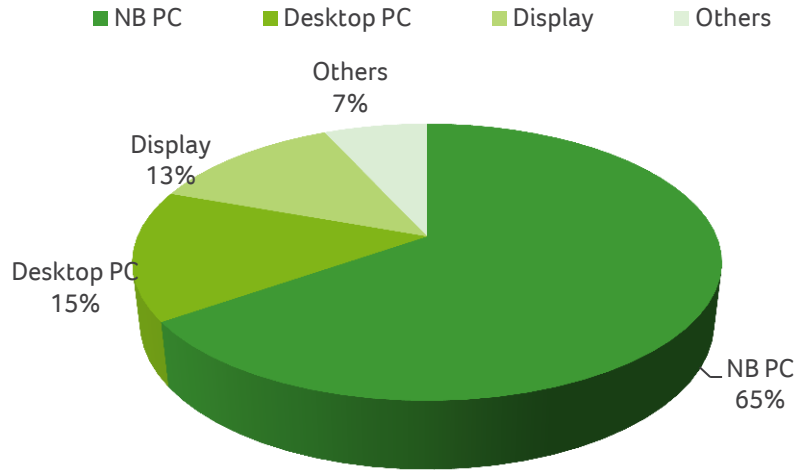
NT\$ 53,065 Million

Notes:

1. Pan Asia Pacific includes Asia Pacific, Japan, Taiwan, Hong Kong, and Mainland China.
2. EMEA includes Europe, Middle East and Africa

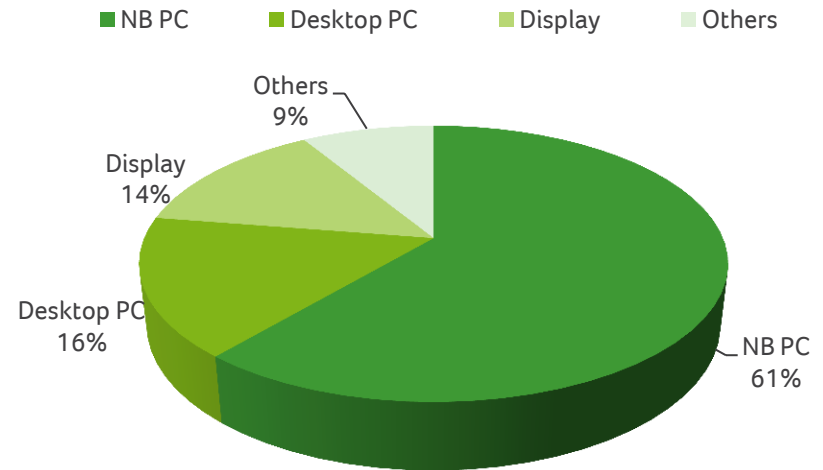
Quarterly Revenue Breakdown by Application

IT Hardware Product in Q2 2017



NT\$ 50,144 Million

IT Hardware Product in Q2 2016



NT\$ 53,065 Million

Notes:

1. NB includes detachable 2-in-1 NB PC.
2. Desktop PC excludes displays.
3. Display includes desktop monitor and projector.
4. Others include servers, android tablet, smartphone, VR, service, and accessories.



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