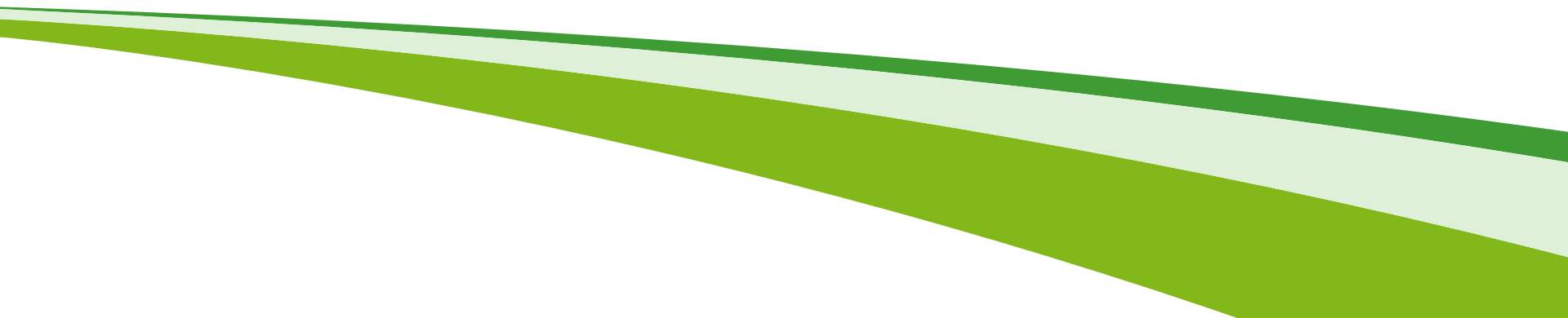




2015 First Quarter Earnings

May 12, 2015



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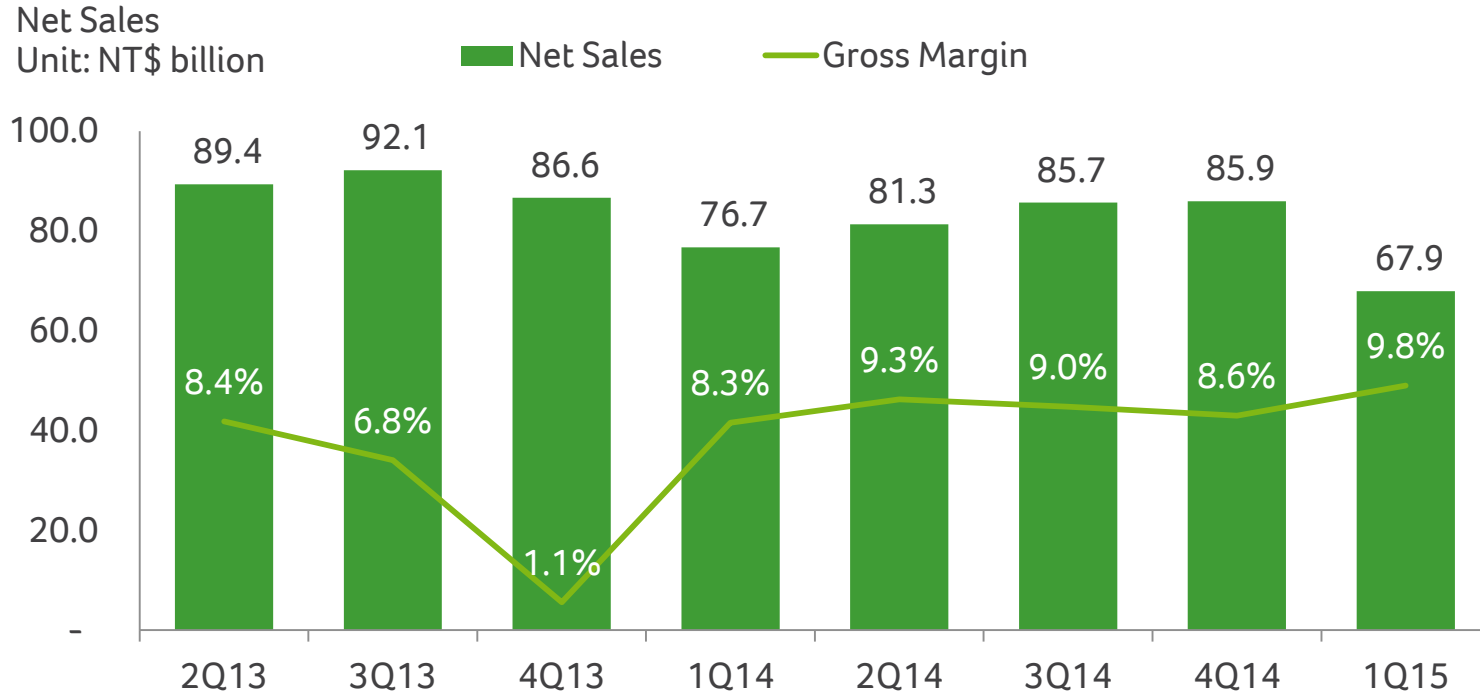
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1Q 2015 Consolidated Income Statement

(NT\$ million)	1Q15		4Q14		QoQ Change	1Q14		YoY Change
Revenue	67,948	100.0%	85,937	100.0%	-20.9%	76,724	100.0%	-11.4%
Realized Gross Profit	6,663	9.8%	7,361	8.6%	-9.5%	6,374	8.3%	4.5%
Operating Expenses	6,390	9.4%	6,640	7.7%	-3.8%	6,384	8.3%	0.1%
Operating Income	304	0.4%	814	0.9%	-62.6%	127	0.2%	139.0%
Non-Operating Income	30	0.0%	77	0.1%	-61.4%	19	0.0%	58.2%
Profit Before Tax	334	0.5%	890	1.0%	-62.5%	146	0.2%	128.7%
Profit After Tax	173	0.3%	654	0.8%	-73.5%	1	0.0%	15412.7%
EPS (NT\$)	0.06		0.24			0.00		

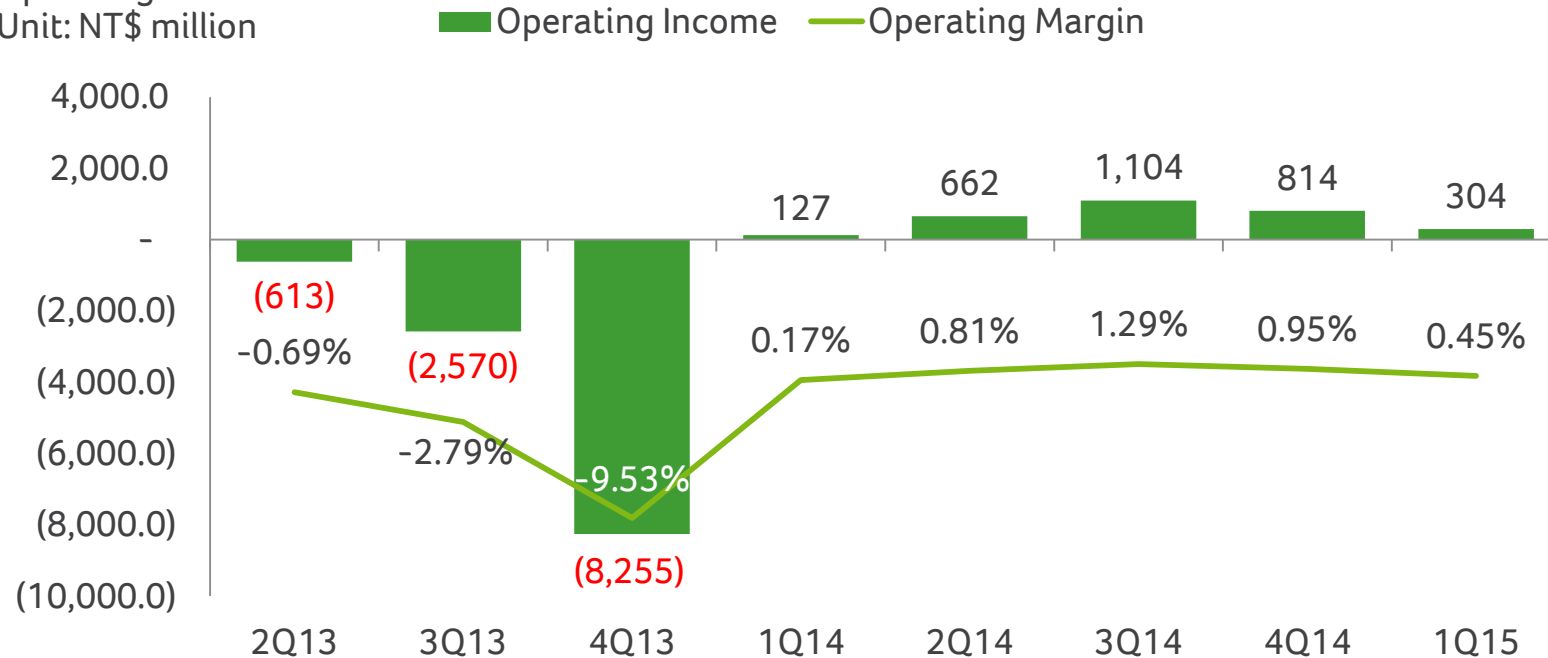
Note: Realized Gross Profit includes warranty

Net Sales and Gross Margin Trend



Operating Income and Operating Margin Trend

Operating Income
Unit: NT\$ million



Consolidated Balance Sheet

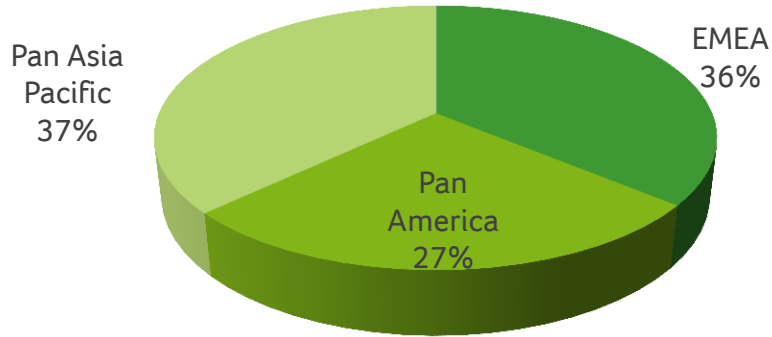
(NT\$ million)	Mar-15		Dec-14		Mar-14	
Cash and cash equivalents	44,199	25%	47,559	25%	42,747	24%
Notes & Accounts receivable	49,787	28%	59,192	31%	60,534	33%
Inventories	37,997	21%	36,600	19%	28,223	16%
Total Current Assets	139,825	78%	150,885	79%	137,659	76%
Long-term Investment	3,925	2%	4,002	2%	3,410	2%
Property, plant and equipment	5,114	3%	5,484	3%	6,036	3%
Intangible asset	26,131	15%	26,728	14%	28,819	16%
Others	3,983	2%	3,996	2%	5,603	3%
Total Assets	178,978	100%	191,095	100%	181,527	100%
Short-term loan	7,283	4%	7,552	4%	2,880	2%
Notes & Accounts payable	44,232	25%	54,838	29%	45,991	25%
Total Current Liabilities	102,622	57%	117,756	62%	103,388	57%
Total Liabilities	115,229	64%	130,465	68%	123,876	68%
Total Shareholders' Equity	63,749	36%	60,630	32%	57,651	32%

Notes: Total outstanding common shares: 3,039,821,538 shares; Book value per share NT\$ 20.97

Quarterly Revenue Breakdown by Geography

IT Hardware Product in Q1, 2015

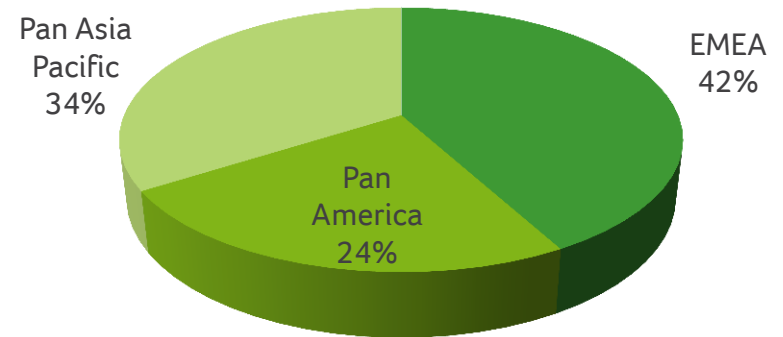
■ EMEA ■ Pan America ■ Pan Asia Pacific



NT\$ 64,901 Million

IT Hardware Product in Q1, 2014

■ EMEA ■ Pan America ■ Pan Asia Pacific



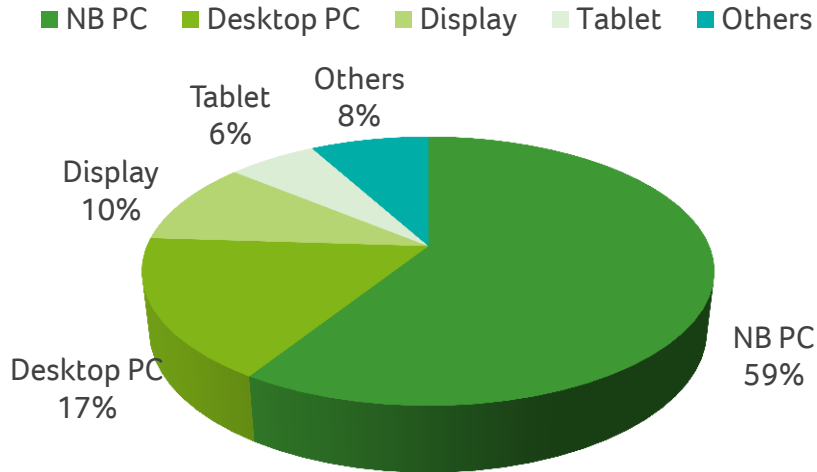
NT\$ 73,262 Million

Notes:

1. Pan Asia Pacific includes Asia Pacific, Japan, Taiwan, Hong Kong, and Mainland China.
2. EMEA includes Europe, Middle East and Africa

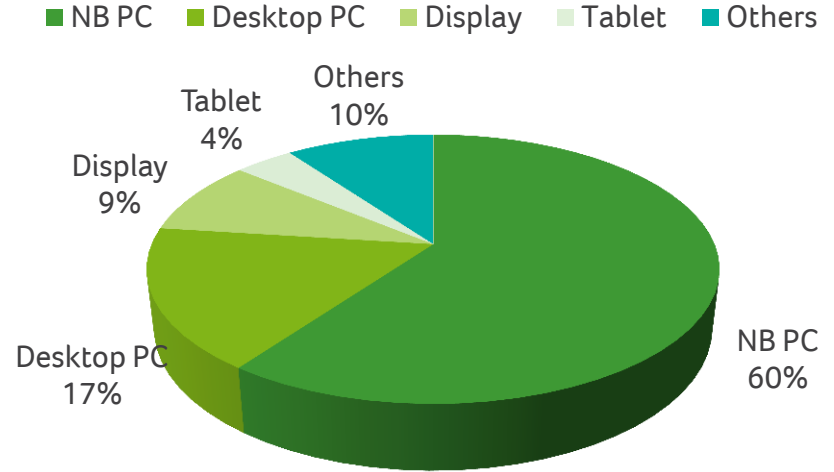
Quarterly Revenue Breakdown by Application

IT Hardware Product in Q1, 2015



NT\$ 64,901 Million

IT Hardware Product in Q1, 2014



NT\$ 73,262 Million

Notes:

1. Desktop PC excludes Displays
2. Others include servers, projector, and IA Products



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