

Acer 2Q12 Result Conference

August 17th 2012



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Unaudited Consolidated Income Statement (YoY Comparison)

(R.O.C. GAAP-comparison base)



(NT\$ mn)	2Q12		2Q11		YoY Change
Revenue	110,545	100.0%	102,091	100.0%	8%
Gross Profit	11,230	10.2%	3,161	3.1%	255%
Operating Expenses	10,797	9.8%	10,248	10.0%	5%
Operating Income	433	0.4%	(7,087)	-6.9%	N.A.
PAT (pre one-time tax)	466	0.4%	(6,789)	-6.6%	N.A.
PAT (reported)*	56	0.1%	(6,789)	-6.6%	N.A.
EPS, normalised (NT\$)	0.16		(2.57)		
EPS, reported (NT\$)	0.02		(2.57)		

* One-time tax settlement with European tax authorities

Unaudited Consolidated Income Statement (QoQ Comparison)

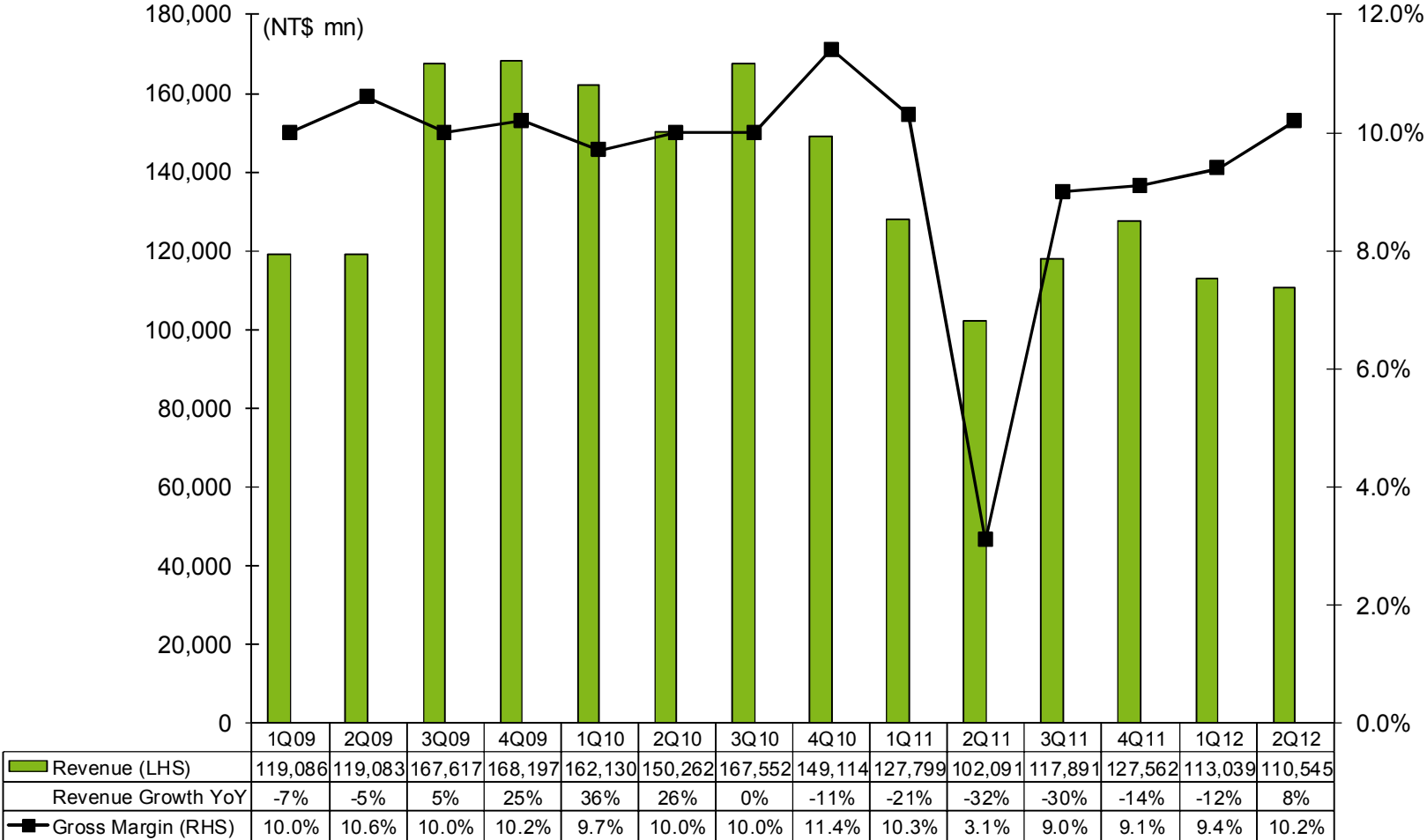
(R.O.C. GAAP-comparison base)



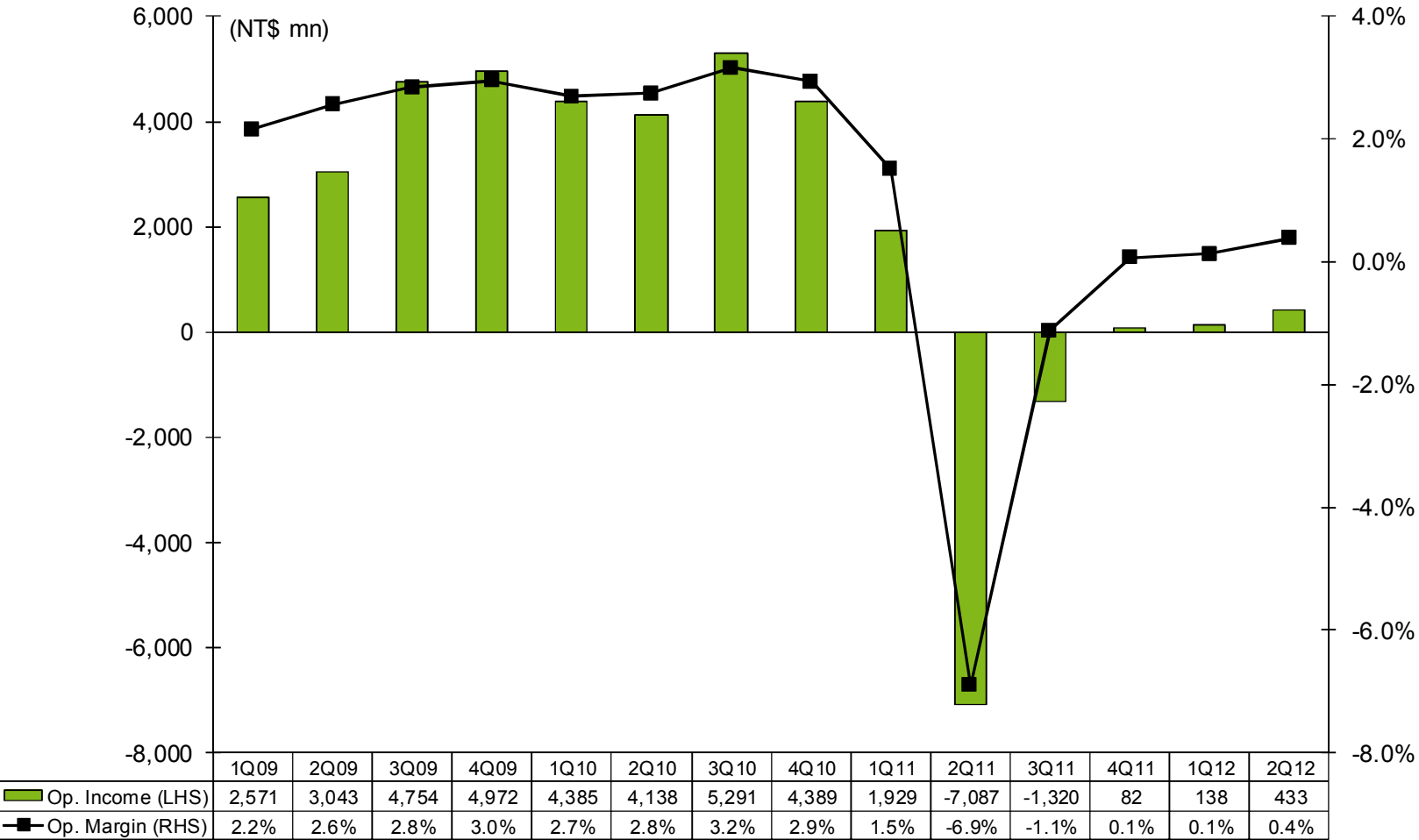
(NT\$ mn)	2Q12		1Q12		QoQ Change
Revenue	110,545	100.0%	113,039	100.0%	-2%
Gross Profit	11,230	10.2%	10,607	9.4%	6%
Operating Expenses	10,797	9.8%	10,469	9.3%	3%
Operating Income	433	0.4%	138	0.1%	214%
PAT (pre one-time tax)	466	0.4%	331	0.3%	41%
PAT (reported)*	56	0.1%	331	0.3%	-83%
EPS, normalised (NT\$)	0.16		0.12		
EPS, reported (NT\$)	0.02		0.12		

* One-time tax settlement with European tax authorities

Unaudited Consolidated Revenue and GM Trend



Unaudited Consolidated Operating Income

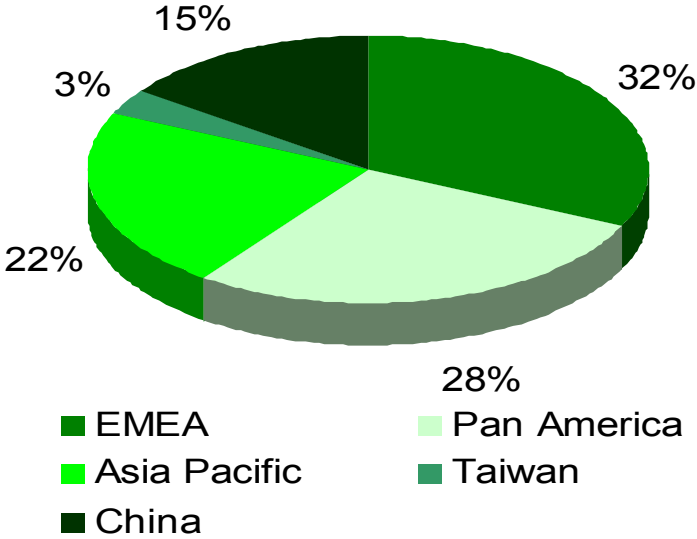
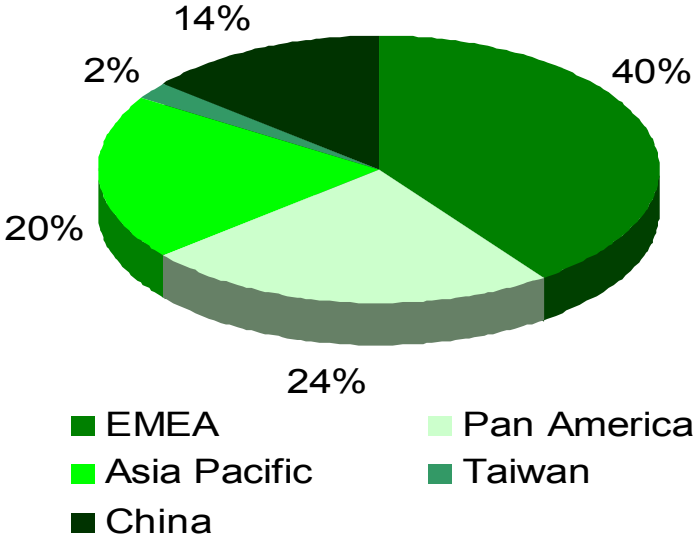


IT Product Revenue Breakdown by Geography



Q2, 2012
US\$3,634M
(NT\$107,925 M)

Q2, 2011
US\$3,579M
(NT\$103,401 M)



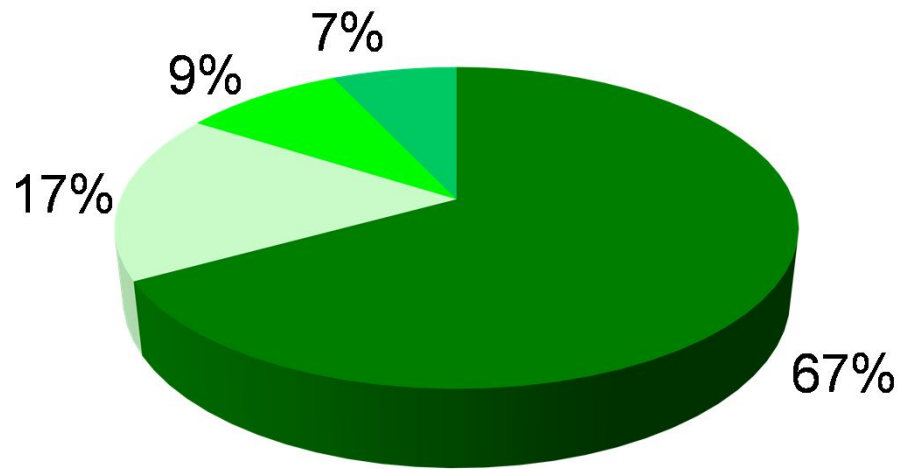
Note: (a) IT Product included PCBG and SPBG (smartphone)
 (b) Asia Pacific excluding Greater China (Taiwan, HK, and Mainland China)
 (c) EMEA stands for Europe, Middle East and Africa

IT Product Revenue Breakdown

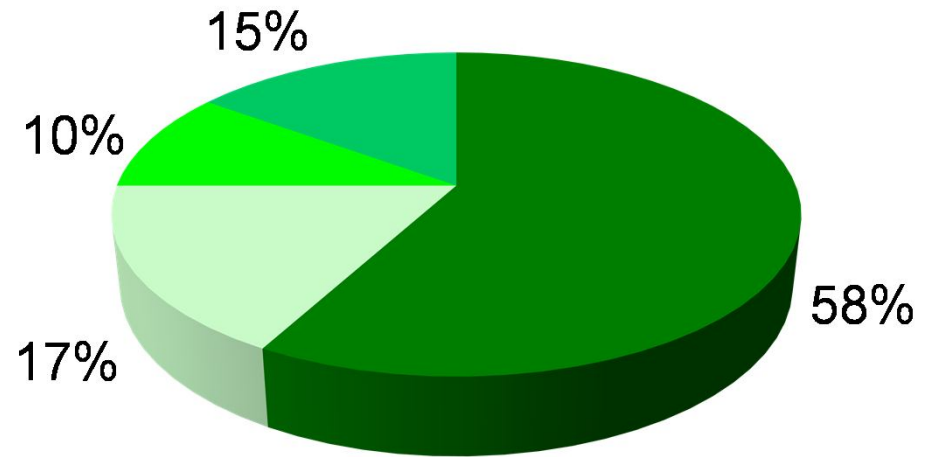


Q2, 2012
US\$3,634M
(NT\$107,925 M)

Q2, 2011
US\$3,579M
(NT\$103,401 M)



■ Notebook ■ Desktop
■ Display ■ Others



■ Notebook ■ Desktop
■ Display ■ Others

Note: (a) IT Product included PCBG and SPBG(smartphone)
(b) Others include servers, projector, smartphone, tablets and IA products



Thank You