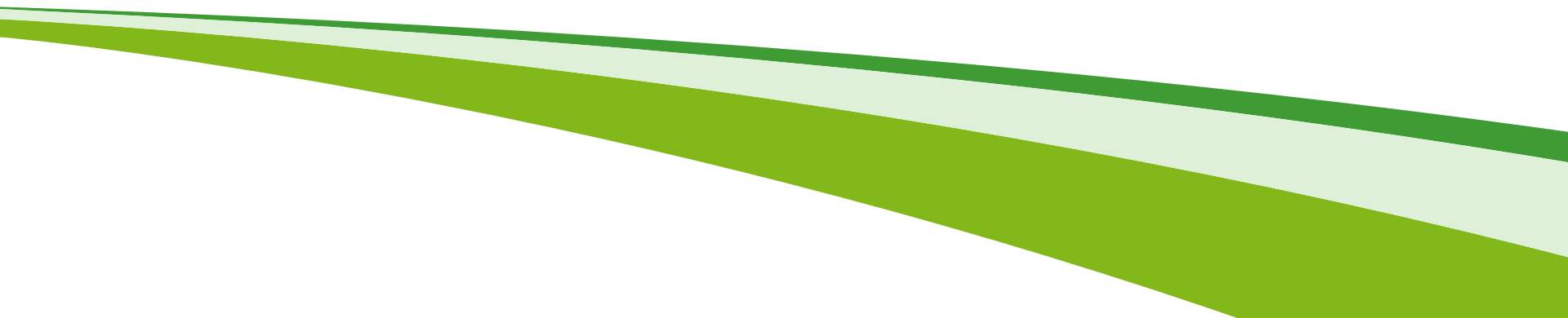




2016 First Quarter Earnings

May, 2016



Legal Disclaimer

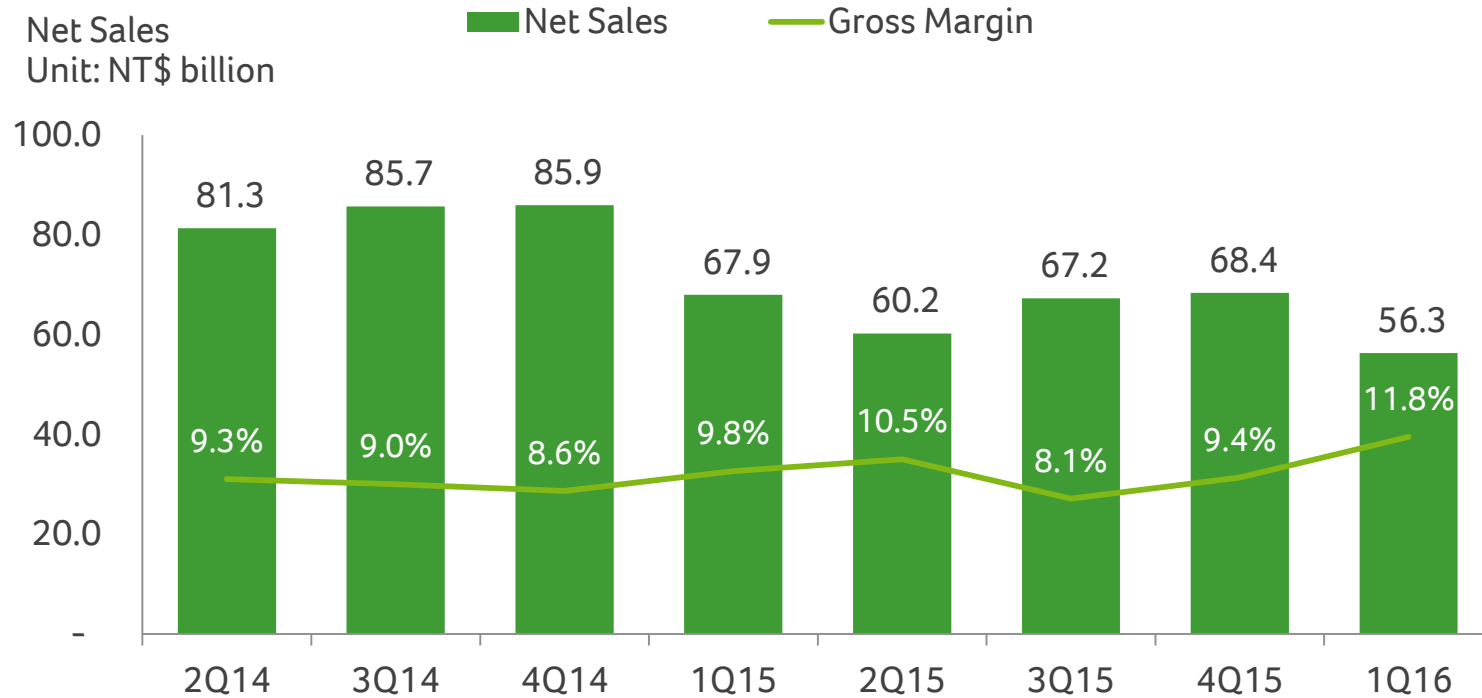
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Statements of Comprehensive Income – 1Q 2016

(NT\$ million)	1Q16		4Q15		QoQ Change	1Q15		YoY Change
Revenue	56,316	100.0%	68,383	100.0%	-17.6%	67,948	100.0%	-17.1%
Realized Gross Profit	6,671	11.8%	6,432	9.4%	3.7%	6,663	9.8%	0.1%
Operating Expenses	5,919	10.5%	6,017	8.8%	-1.6%	6,390	9.4%	-7.4%
Operating Income	866	1.5%	449	0.7%	93.0%	304	0.4%	184.9%
Non-Operating Income	(789)	-1.4%	(298)	-0.4%	-	30	0.0%	-
Profit Before Tax	77	0.1%	151	0.2%	-49.1%	334	0.5%	-76.9%
Profit After Tax	46	0.1%	237	0.3%	-80.6%	173	0.3%	-73.4%
EPS (NT\$)	0.02		0.08			0.06		

Note: Realized Gross Profit includes warranty

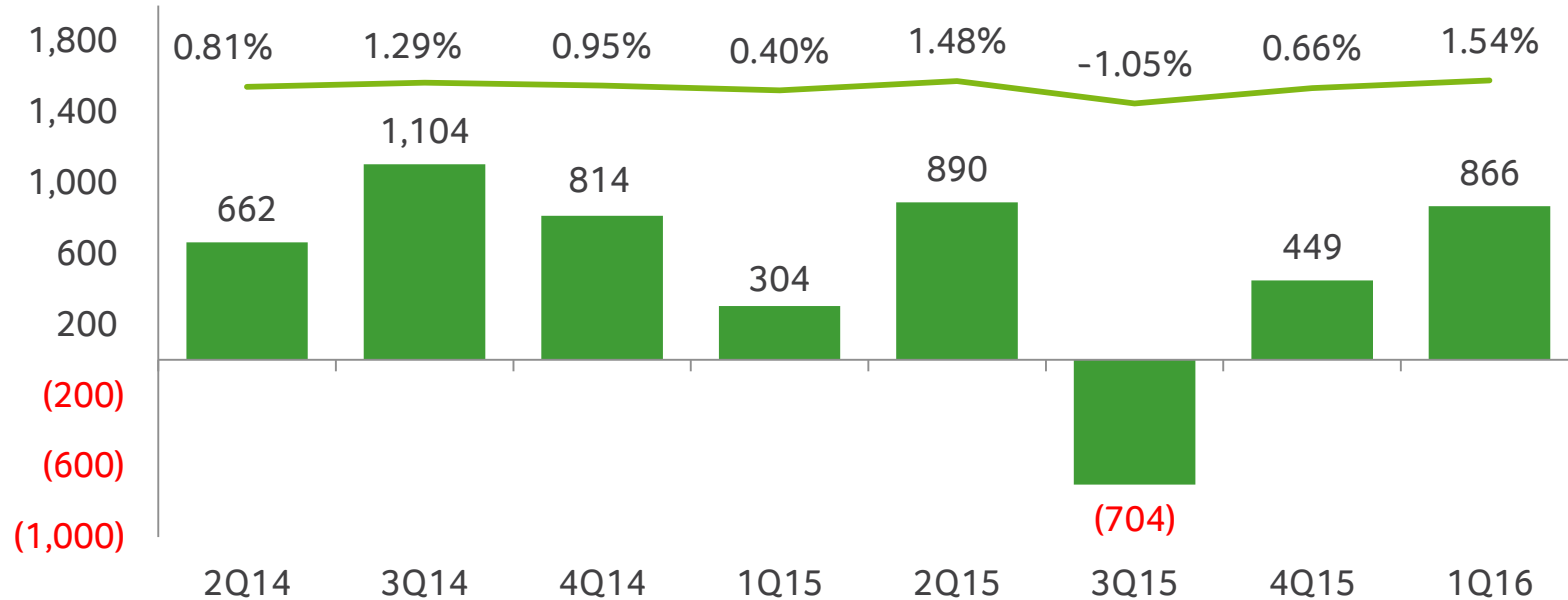
Net Sales and Gross Margin Trend



Operating Income and Operating Margin Trend

Operating Income
Unit: NT\$ million

■ Operating Income — Operating Margin



Consolidated Balance Sheet

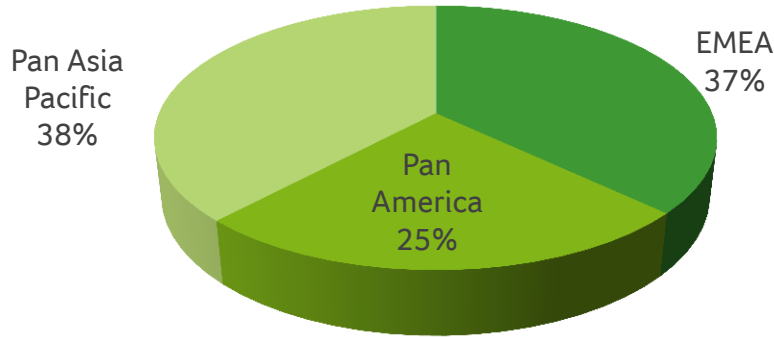
(NT\$ million)	Mar-16		Dec-15		Mar-15	
Cash and cash equivalents	39,199	25%	44,622	26%	44,199	25%
Notes & Accounts receivable	42,990	28%	48,226	28%	49,787	28%
Inventories	30,114	19%	34,044	20%	37,997	21%
Total Current Assets	117,268	75%	132,950	77%	139,825	78%
Long-term Investment	3,887	2%	3,316	2%	3,925	2%
Property, plant and equipment	4,739	3%	4,827	3%	5,114	3%
Intangible asset	25,890	17%	26,609	15%	26,131	15%
Others	4,033	3%	4,040	2%	3,983	2%
Total Assets	155,818	100%	171,742	100%	178,978	100%
Short-term loan	8,814	6%	10,351	6%	7,283	4%
Notes & Accounts payable	31,886	20%	42,747	25%	44,232	25%
Total Current Liabilities	87,223	56%	102,576	60%	102,622	57%
Total Liabilities	90,541	58%	105,887	62%	115,229	64%
Total Shareholders' Equity	65,274	42%	65,853	38%	63,747	36%

Notes: Total outstanding common shares: 3,038,696,538 shares; Book value per share NT\$ 21.48

Quarterly Revenue Breakdown by Geography

IT Hardware Product in Q1, 2016

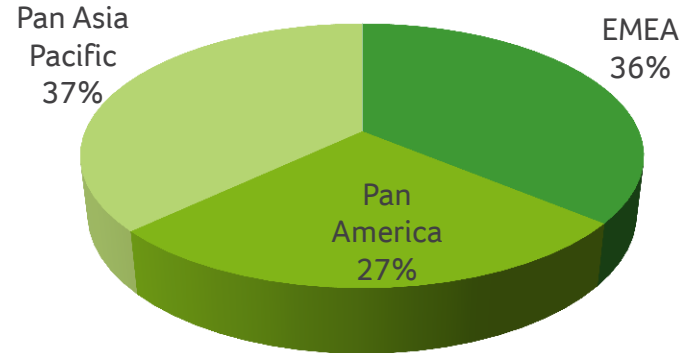
■ EMEA ■ Pan America ■ Pan Asia Pacific



NT\$ 53,325 Million

IT Hardware Product in Q1, 2015

■ EMEA ■ Pan America ■ Pan Asia Pacific



NT\$ 64,901 Million

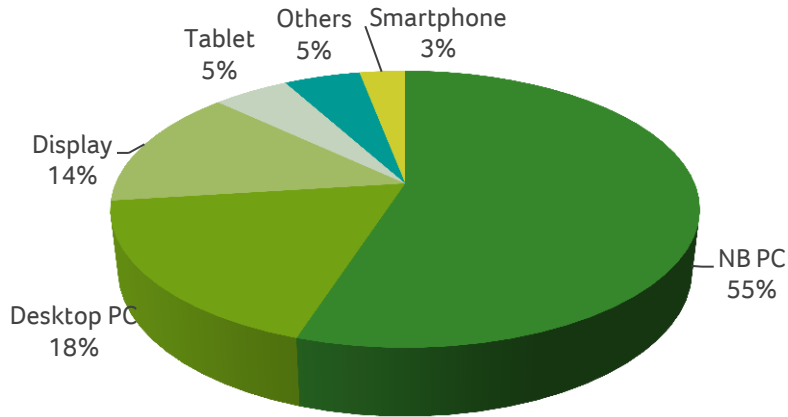
Notes:

1. Pan Asia Pacific includes Asia Pacific, Japan, Taiwan, Hong Kong, and Mainland China.
2. EMEA includes Europe, Middle East and Africa

Quarterly Revenue Breakdown by Application

IT Hardware Product in Q1, 2016

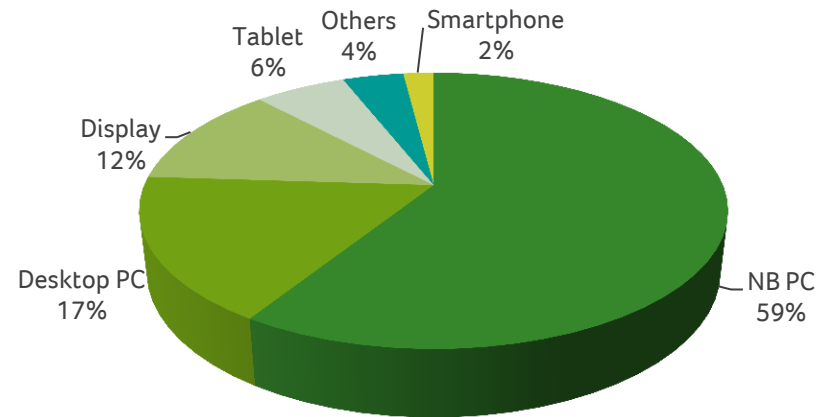
■ NB PC ■ Desktop PC ■ Display ■ Tablet ■ Others ■ Smartphone



NT\$ 53,325 Million

IT Hardware Product in Q1, 2015

■ NB PC ■ Desktop PC ■ Display ■ Tablet ■ Others ■ Smartphone



NT\$ 64,901 Million

Notes:

1. Desktop PC excludes displays
2. Display includes desktop monitor and projector
3. Others include servers and accessories



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